

IRA Rollover Gift Request

Date _____

_____ (Name of Financial Institution)

_____ (Address)

_____ (City/State/Zip)

RE: Request for Direct Charitable Distribution from IRA

Dear IRA administrator:

Please accept this letter as my request to make a direct Qualified Charitable Distribution (QCD) from my individual retirement account number _____ as provided for by the Protecting Americans from Tax Hikes Act of 2015 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$_____, payable to **Community Foundation of Lorain County** and mail to:

Community Foundation of Lorain County
9080 Leavitt Road
Elyria, OH 44035
Attn: Laura Malone, Development Officer

The qualified charitable organization's federal tax identification number is **34-1322781**.

In your transmittal to the above named charitable organization, please memorialize my name and address as the donor of record in connection with this transfer and copy me on the transmittal at the address below.

It is my intention that this gift complies with IRC 408(d)(8). It is also my intention to have this transfer qualify during the 2021 tax year.

If you have any questions or concerns regarding this request, I can be reached at

(Phone and/or email address)

Thank you for your prompt attention to and assistance in this matter.

Sincerely,

Signature _____

Name _____

Address _____

City/State/Zip _____

Phone _____