



In recognition of my/our strong commitment to improve this community for future generations, I/we have included the Community Foundation of Lorain County in my/our estate plans.

Name(s): _____ Date: _____

Email: _____ Phone: _____

Address: _____

Membership in the Legacy Society includes invitations to exclusive events, special communications and acknowledgement in a variety of publications.

Please include me/us in the Legacy Society and recognize me/us as: _____ (name as it should be listed).

I/we wish to remain anonymous.

Please Indicate Your Planned Gift Below: (optional)

Life Insurance Policy Beneficiary

Revocable Trust

Will

Retirement Plan Beneficiary

Charitable Trust /Annuity

Other Asset

Other details you wish to share:

All information provided will be kept in the strictest confidence and will be used for internal planning purposes only.

Signature: _____ Date: _____

Purpose of the Planned Gift to the Community Foundation of Lorain County.

Please direct my gift to this Endowment Fund: _____

Unrestricted gift to provide flexible resources for the most critical needs in the community

I have a specific purpose in mind that I would like to discuss. Please contact me.

PLEASE RETURN FORM TO:

Laura Malone, Development Officer; Community Foundation of Lorain County,
9080 Leavitt Rd., Elyria, OH 44035; Phone: 440.984.7390 Email: giving@peoplewhocare.org

Completion of this form is not intended to be legally binding, but a notification of intent. Please discuss your planned giving intentions with your professional financial advisor. Community Foundation of Lorain County is a tax-exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Code. Tax ID # 34-1322781. Contributions are deductible as allowed by law.

